

PLEASE NOTE: NEW DEADLINE MARCH 20TH

FRED W. WELLS FUND 2018-2019 SCHOLARSHIP APPLICATION

This trust fund was established under the Will of Fred W. Wells. Mr. Wells, a former resident of Greenfield, directed that a portion of income from the fund be used for awarding scholarships in agricultural, mechanical or professional fields. Only residents of Ashfield, Bernardston, Buckland, Charlemont, Conway, Deerfield, Gill, Greenfield, Hawley, Heath, Leyden, Monroe, Montague, Northfield, Rowe or Shelburne who have resided or whose parents have resided in any of these towns for not less than two years immediately prior to the date of application are eligible.

Awards, made by a Scholarship Committee, take into consideration, among other factors, academic record, need, character, leadership ability, extra-curricular activities and employment. Scholarship awards are contingent upon the applicant's matriculation into an academic program. One thousand dollars will be the maximum award for any one year. Awards vary each year depending on available funds and number of applicants, and are not to exceed a maximum total of four thousand dollars over the course of an academic career.

APPLICANTS ARE RESPONSIBLE FOR COMPLETING THEIR ENTIRE APPLICATION THEMSELVES AND SUBMITTING IT BY THE MARCH 20th 2017 DEADLINE. ALL QUESTIONS MUST BE ANSWERED. INCOMPLETE APPLICATIONS WILL BE DISQUALIFIED.

INSTRUCTIONS

- a) If a former recipient of a Wells Scholarship, check box: Years received: _____
- b) **FOR YOUR APPLICATION TO BE COMPLETE YOU MUST SUBMIT THE FOLLOWING:**
 - YOUR MOST RECENT STAMPED, OFFICIAL, SCHOOL TRANSCRIPT.
 - A CURRENT RECOMMENDATION
- c) **The completed application form must be postmarked on or before March 20th, to:**
Michael Sullman, US Trust, Mailcode: MA1-225-04-202, 225 Franklin Street, Boston, MA 02110.
Any questions or concerns? Email: michael.sullman@ustrust.com or david.a.maxwell@ustrust.com
- d) You will be notified after June 15th 2017 if you are to receive an award.

PLEASE TYPE OR PRINT

1. Full Name: _____ Date of Birth: _____
2. Residential Address: _____
3. **Town of Residence:** _____ Since when? _____ Telephone: _____
Date
- Mailing Address (if different): _____
Street or P.O. Box Town State Zip Code
4. Financially independent of parents: Yes No
5. Do you and/or one or both of your parents or guardians meet the 2 year residency requirement stated above? Yes No
6. Parent A's Full Name: _____ Living? Yes No
 - a) Home Address: _____ Since When? _____ Telephone: _____
 - b) Occupation: _____
7. Parent B's Full Name: _____ Living? Yes No
 - a) Home Address: _____ Since When? _____ Telephone: _____
 - b) Occupation: _____

FINANCIAL INFORMATION

ANNUAL PARENTAL INCOME (check the line that applies):

PARENT A: \$0-\$19,999 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999
 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000-\$99,999 over \$100,000

PARENT B: \$0-\$19,999 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999
 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000-\$99,999 over \$100,000

8. How many children in family (including yourself)? _____ Give ages: _____

Number of children currently supported by parents (including yourself): _____

Number of children in college or other post high school educational institutions next fall, including yourself: _____

9. Do you own a car? Yes No Make and year: _____

10. List dependents, if any: _____

11. Itemize your assets (savings, investments, trust funds, real estate, etc.):

<u>DESCRIPTION</u>	<u>AMOUNT</u>
_____	_____
_____	_____

12. Employment record for the past two years:

<u>NATURE OF EMPLOYMENT</u>	<u>DATES</u>	<u>HOURS/WEEK</u>	<u>AMOUNT EARNED</u>
_____	_____	_____	_____
_____	_____	_____	_____

13. ANTICIPATED EXPENSES:

Tuition \$ _____
Room and board _____
Books and fees _____
Transportation _____
Other _____
Other _____
TOTAL \$ _____

ANTICIPATED INCOME:

Help from family \$ _____
Amount saved _____
Job income _____
Scholarships/ loans _____
Work/Study Program _____
Wells Trust Fund _____
TOTAL \$ _____

